

Effects of Wood Pellet Production on Forest Conditions in the Southeastern United States

Virginia H. Dale (vdale@utk.edu)
Department of Ecology & Evolutionary Biology
University of Tennessee
Knoxville, TN
<http://eeb.bio.utk.edu/people/virginia-dale/>

Thanks to
Esther S. Parish & Keith L. Kline
Center for BioEnergy Sustainability
Oak Ridge National Laboratory
Oak Ridge, TN

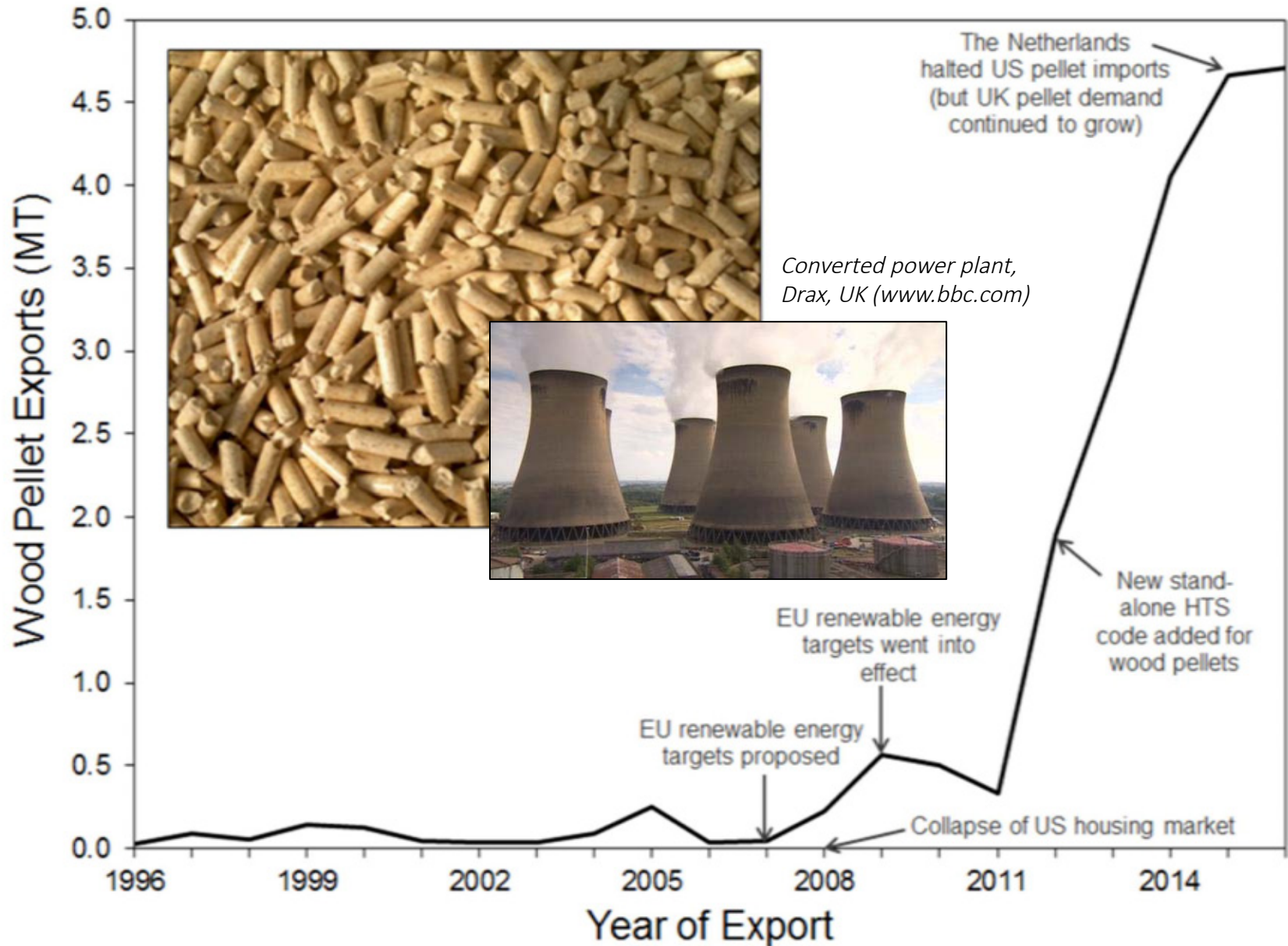
and Sam Lambert, Jeff Turner, Helen Beresford, Consuelo Brandeis, Tom Brandeis & other staff at the USDA Forest Service Southern Research Station in Knoxville for help querying and interpreting the FIA data.

<http://www.ornl.gov/sci/ees/cbes/>



This presentation does not contain any proprietary, confidential, or otherwise restricted information.

US industrial wood pellet trade has been growing



Key questions

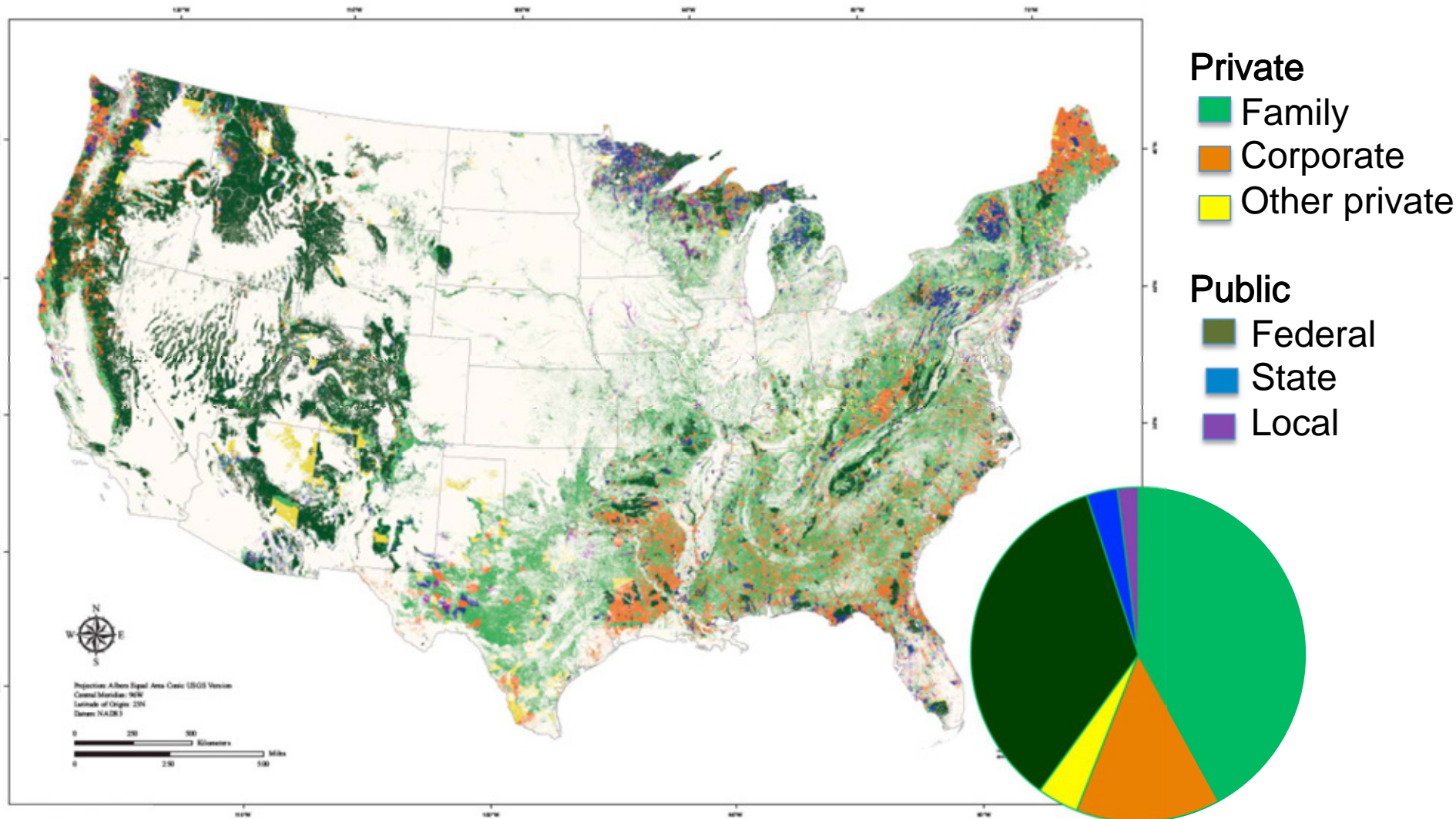
- How does SE US pellet production for export to EU differ from business-as-usual case of no pellet production?
 - Ø Under what conditions does the pellet industry complement or compete with pulpwood use?
 - Ø Will pellet industry alter amount of land staying in the forest?
- Are there significant changes to key environmental indicators?
 - Ø Biodiversity
 - Ø GHG emissions
 - Ø Soil quality
 - Ø Jobs
 - Ø Water & air quality
 - Ø Preserving land as forest
- How can forest conditions be monitored & good practices implemented?
 - Ø Analysis of USDA Forest Service's Forest Inventory & Analysis (FIA) data
 - Ø Best Management Practices (BMPs)

Participants on ORNL's Bioenergy Study Tour helped address these questions

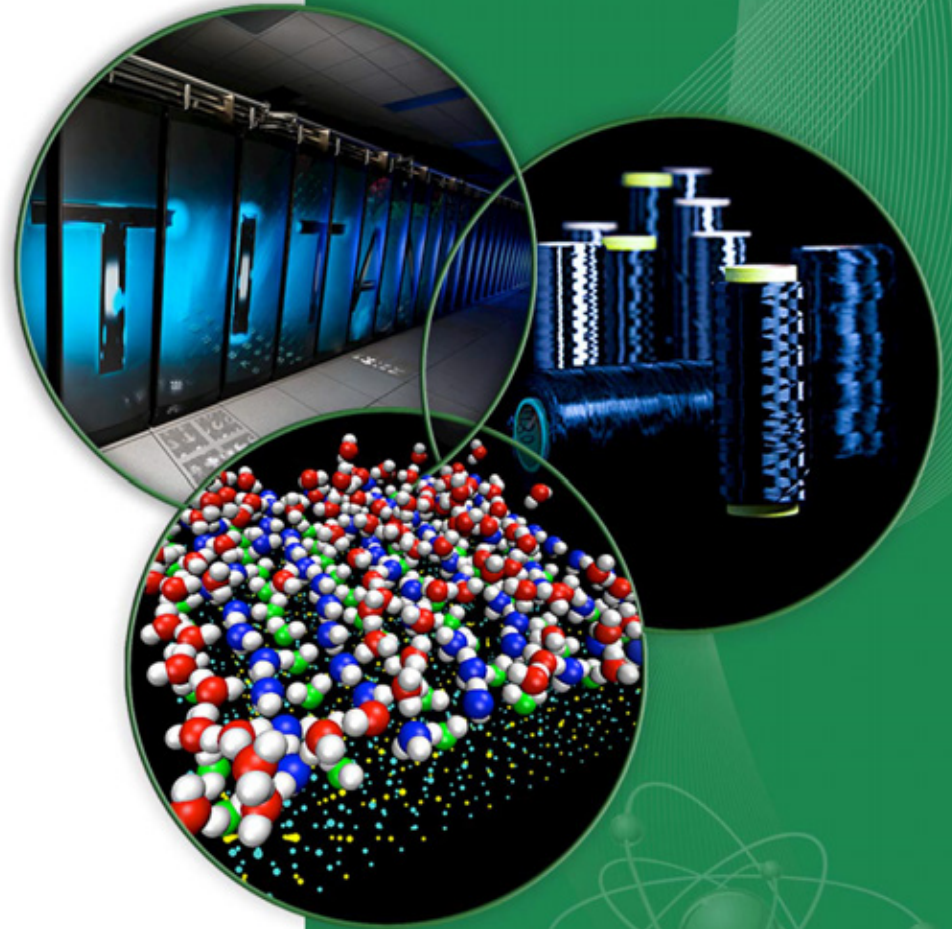


Dale et al. (2017) GCB Bioenergy

Private forest land in the SE is the “timber basket” of the US Pellets come from those private lands

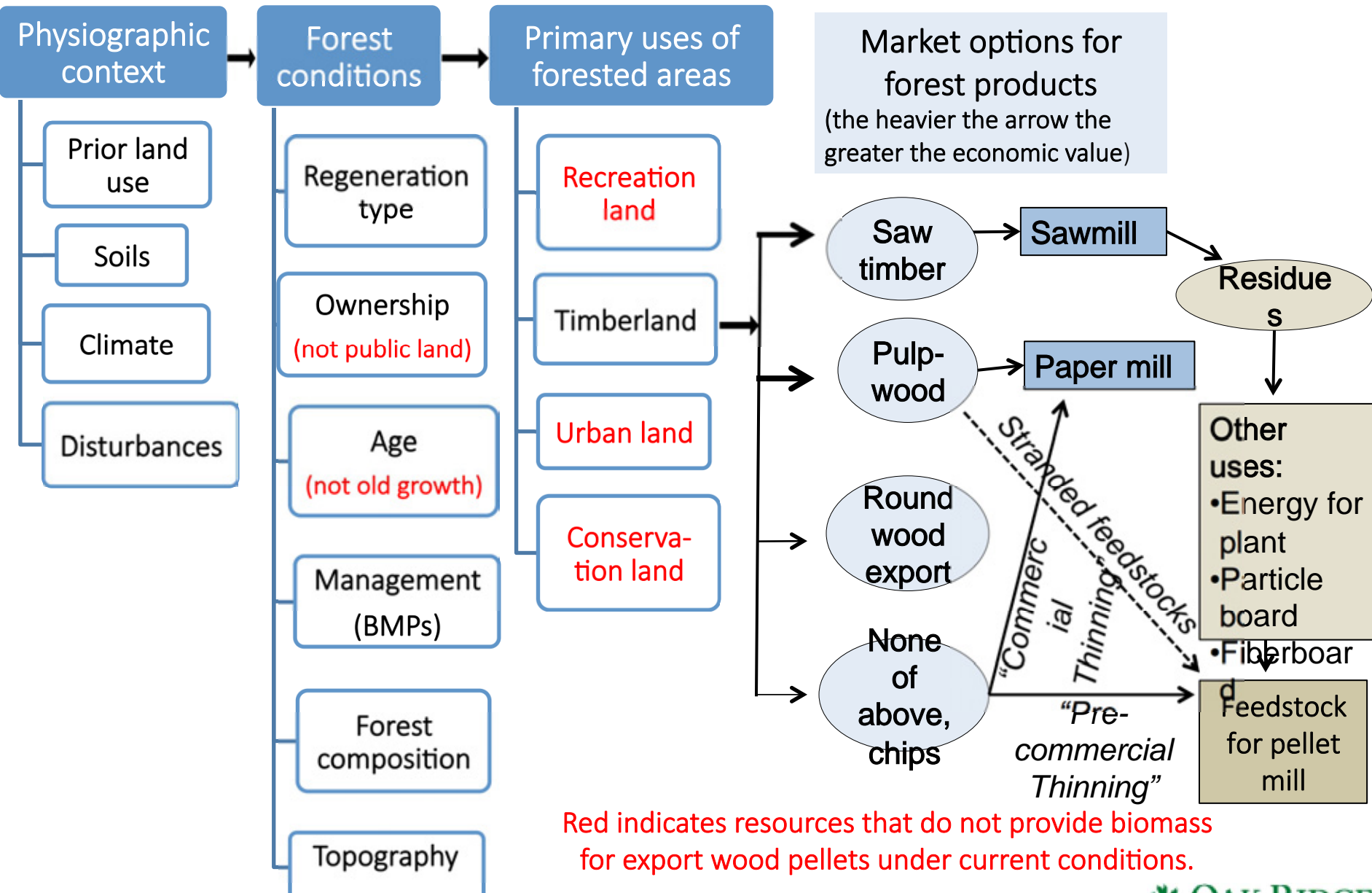


Hewes et al. (2014)



ORNL is managed by UT-Battelle
for the US Department of Energy

Influences on SE US export wood pellet production



Red indicates resources that do not provide biomass for export wood pellets under current conditions.

Biomass stranded without markets (“unloved wood”)

- Eventually burns or decays
- Reduces incentives to keep private lands forested



THE UNIVERSITY OF
TENNESSEE
KNOXVILLE

 OAK RIDGE
National Laboratory

Opportunity created by European demand for pellets for biopower

Sawdust



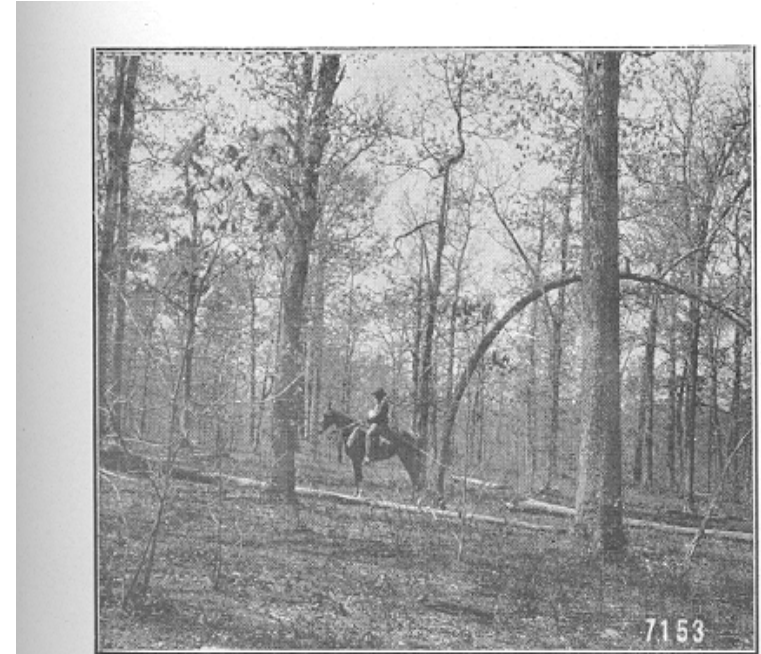
Wood based pellets



The pellet industry constitutes < 1% of US forest products by weight in 2014 and is growing.*

When assessing effects of woody biomass, the counterfactual or reference scenario should be based on

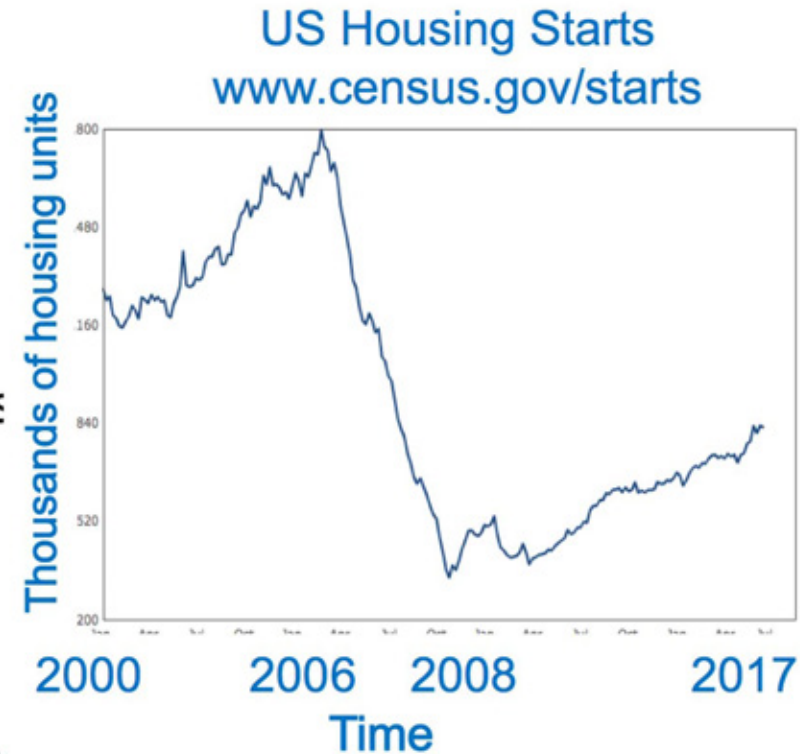
- Historical conditions
 - Past agriculture cleared much of the SE US forests
 - For example - only 3% of original long leaf forest remains
 - Remaining old growth forests are largely protected



Rare historical photo of large trees in SE US

When assessing effects of woody biomass, the counterfactual or reference scenario should be based on

- Historical conditions
 - Past agriculture cleared much of the SE US forests
 - Remaining old growth forests are largely protected
- Realistic assumptions for future projections & risks of disturbances
 - Development is prime pressure for deforestation in SE US
 - Forest management decisions largely driven by demand for higher price forest products than pellets



Status of Forests in US

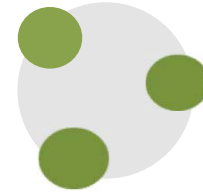
- **Systems are in place for**
 - Monitoring, reporting, & regulating
 - Stewardship of public forests
- **Examples**
 - **USDA's Forest Inventory & Analysis**
 - Public & private land conservation
 - State-driven programs
 - "Best management practices"
 - "State Forest Action Plans"
 - 1,500 state government entities implement forest policies & programs (Ellefson et al. 2002)
- **Forestry & agriculture laws & regulations**
 - Target air, water, & endangered species
 - Complex due to multiple layers of authorities: federal, s
local, tribal



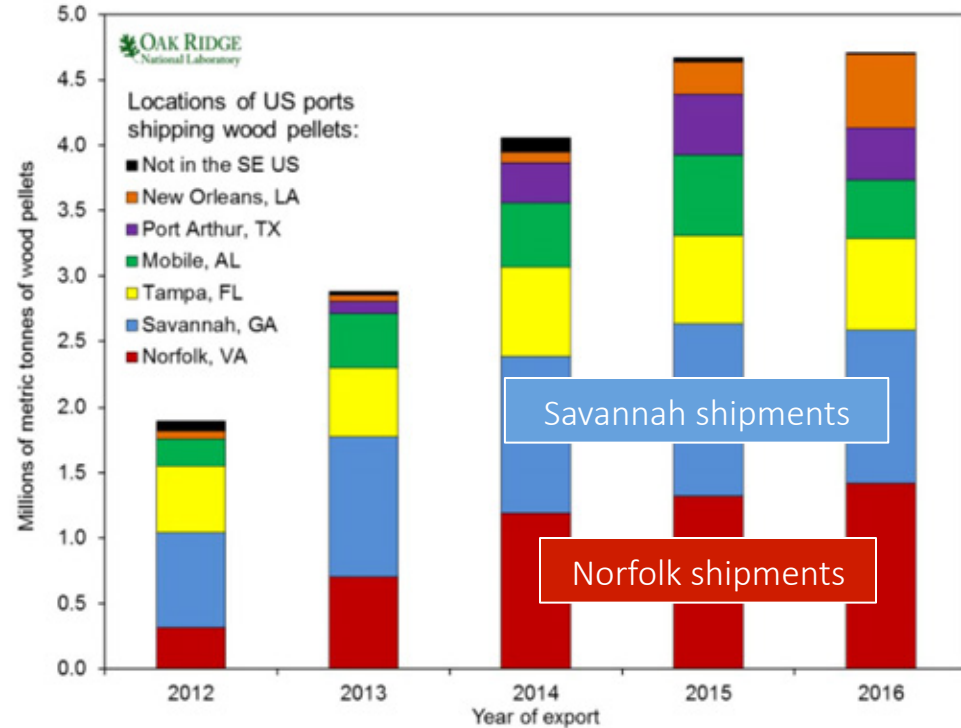
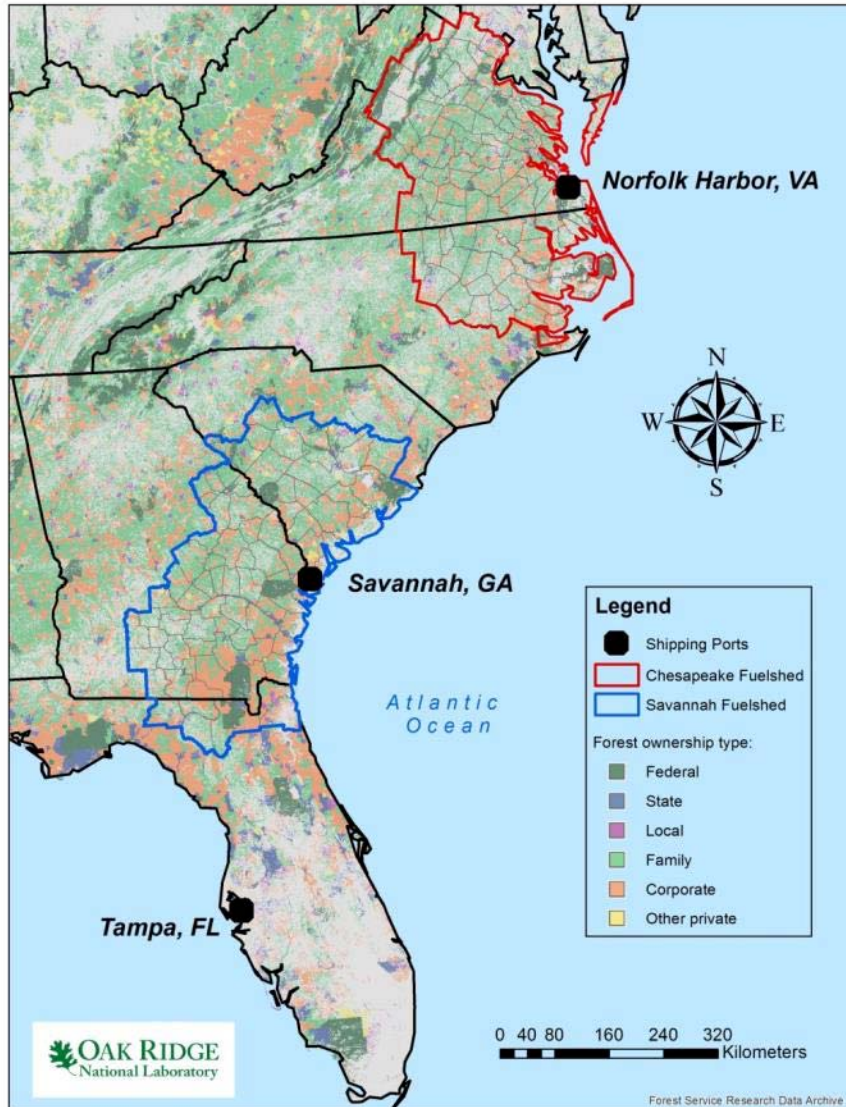
Methods: Analysis of USDA's FIA data

USDA Forest Service's Forest Inventory & Analysis

- Long-term survey
- All forests in the US
- Information on a variety of forest statistics
 - Forest area & location
 - Species
 - Tree size, growth, health, & mortality
 - Removals by harvest
 - Carbon accumulation

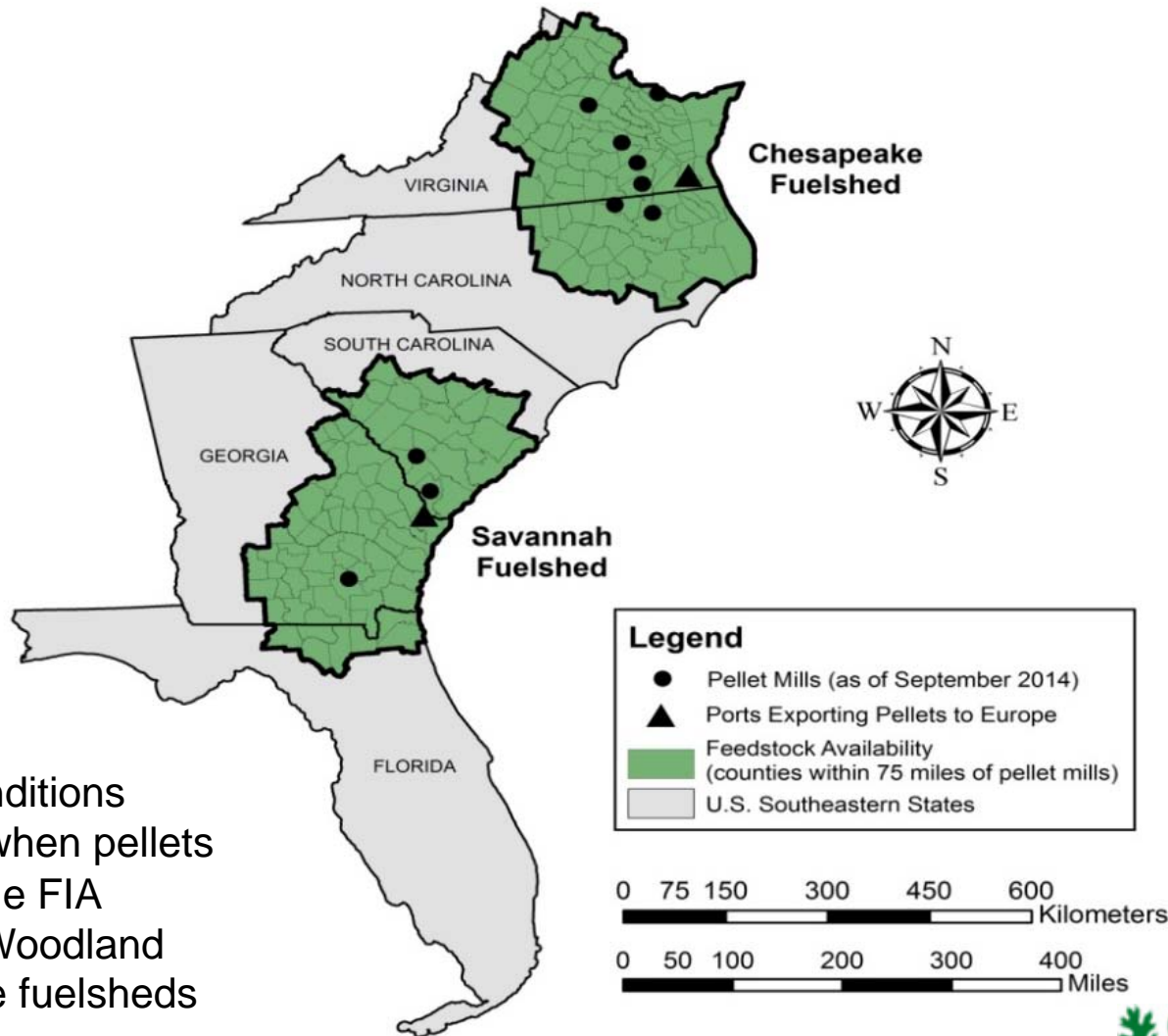


Over half of US wood pellets ship to Europe come from Norfolk/ Chesapeake & Savannah ports



We looked for timberland changes in the two fuelsheds supplying these ports before and after export pellet production began in 2009.

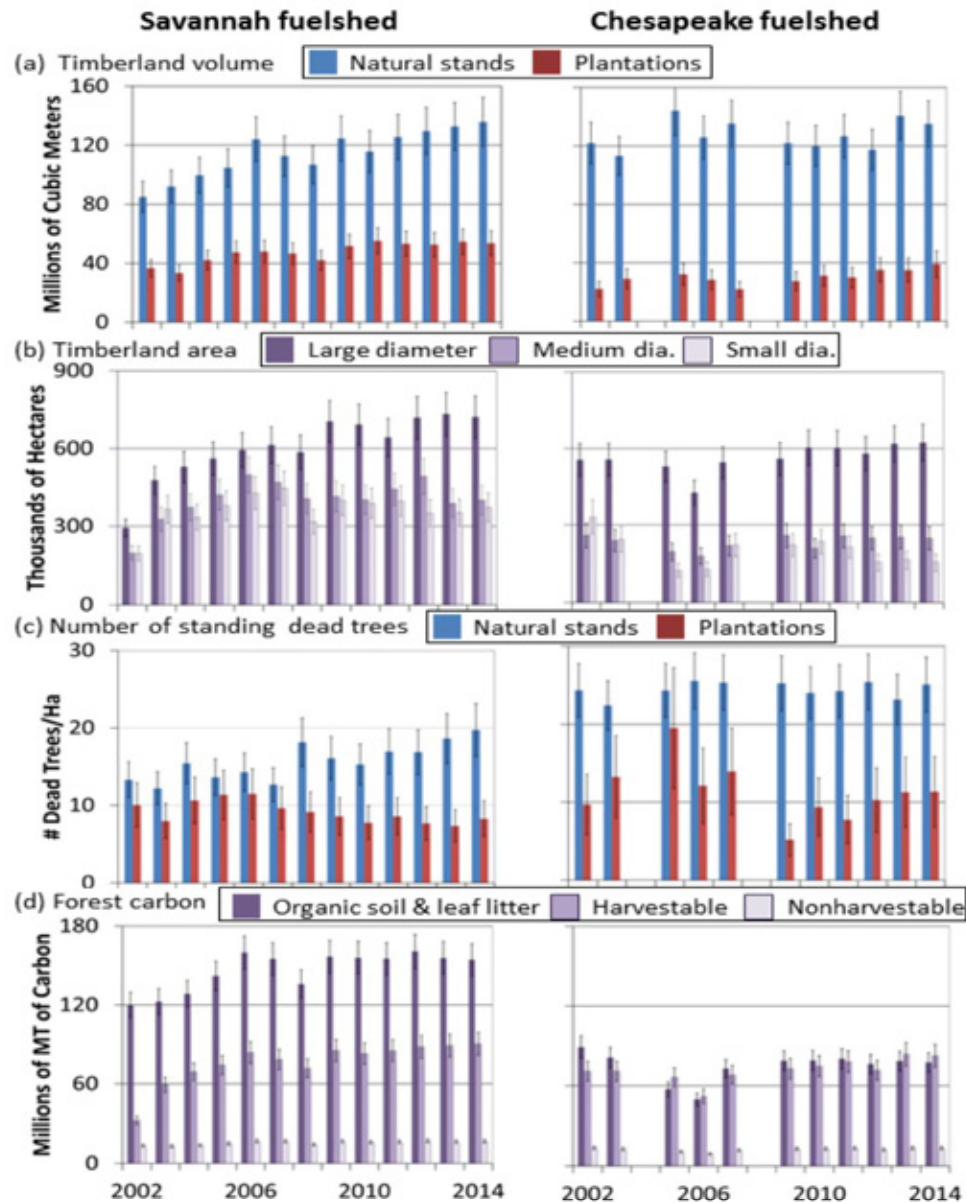
Study area: focused on family-owned forests considering two fuelsheds that dominate exports of wood pellets to Europe from the SE US



Analyses

- 1, Compared forest conditions before & after periods when pellets were produced using the FIA
2. Examined National Woodland Owner Survey for these fuelsheds

Results: volume, area, number of dead trees, & carbon for “natural” stands and plantations in two fuelsheds pre & post 2009



Dale et al. (2017)
For Ecol & Mgt

Results: volume, area, number of dead trees, & carbon for “natural” stands and plantations in two fuelsheds pre & post 2009

Timberland Characteristic	Savannah Fuelshed	Chesapeake Fuelshed
Naturally regenerating stand volume	Increased	No change
Plantation volume	Increased	Increased
Large-diameter tree area	Increased	Increased
Medium diameter tree area	No change	No change
Small diameter tree area	No change	No change
Standing dead tree density of natural stands (#/ha)	Increased	No change
Standing dead tree density of plantations (#/ha)	Decreased	No change
Carbon content of soil and leaf litter	Increased	No change
Carbon content of live harvestable material	Increased	Increased
Carbon content of dead non-harvestable material	Increased	No change

Conclusions from analysis of FIA data

- GHG sequestration and pellet production increased in SE US during a period of reduced timber harvesting.
- Calls for further study of effects on biodiversity of declines in # of standing trees/ha
 - Ø Yet some recommend thinning & hardwood midstory control in pine plantations to provide habitat for declining bird species (consistence with use of biomass for energy & reducing risk of fire).
 - Ø ORNL is focusing analysis on organisms potentially affected by such declines



Income from pellet exports can encourage SE US forest owners to invest in forest management (e.g., thinning)

A



B



Land owners work to address their goals while obeying environmental laws

Clean Water Act



Clean Air Act



Endangered Species Act



Local ordinances

US Forests

Current approach:
Employing loggers trained in BMPs

Designated use

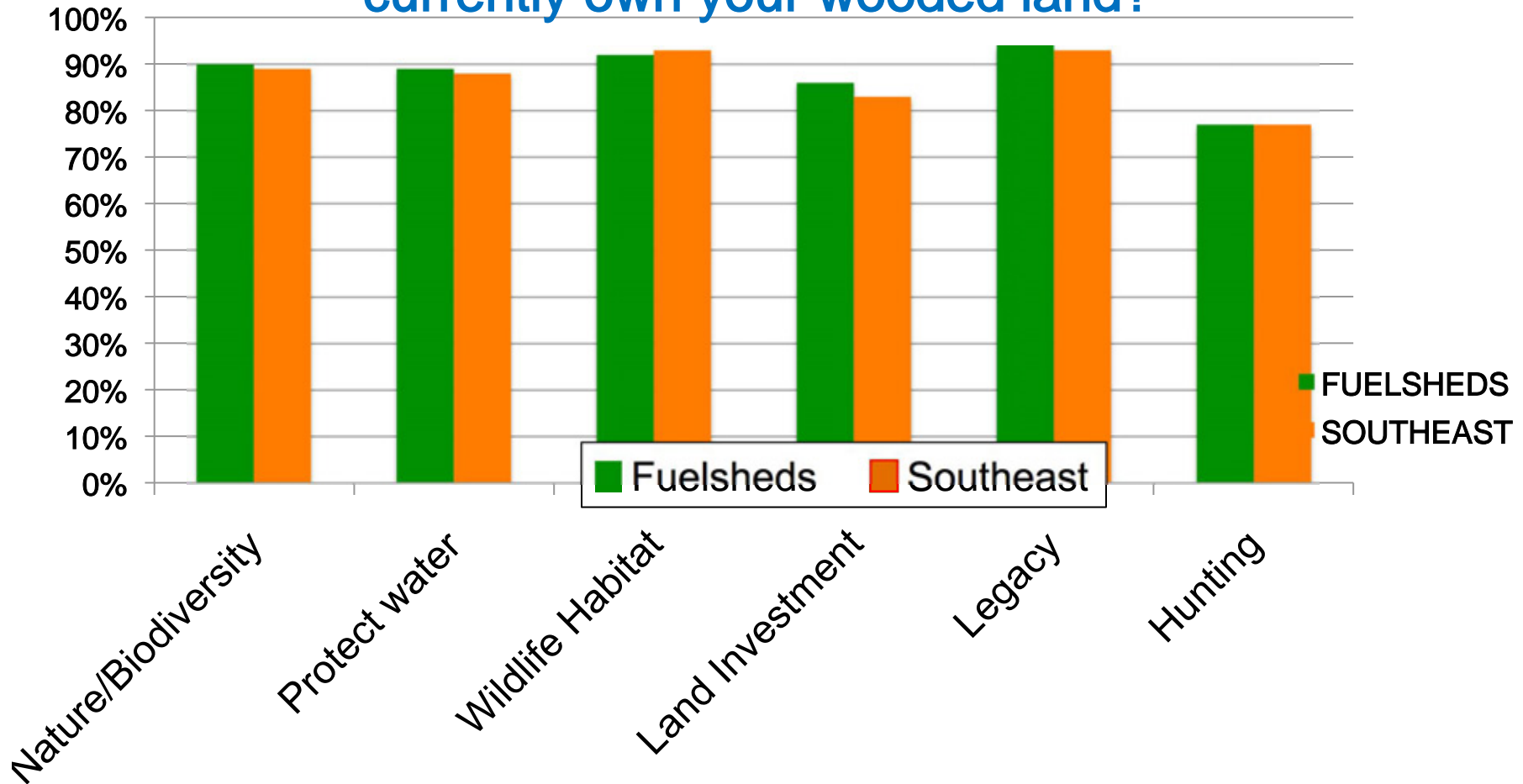
Do Not Disturb



Past Management Activities

Comparing Study Fuelshed Owners to SE Owners

How important are the following as reasons for why you currently own your wooded land?



Subset of data from Butler et al. (2016)

Consideration of noncorporate forest land owners' perspectives regarding wood-based energy

Survey of ~900 family forest land owners in eastern US on biomass for energy:

- Concern for the environment is paramount
- Potential impacts on existing industries are a concern
- There was a willingness to support use of biomass for energy as long as
 1. Land health is not compromised
 2. The price is right



There is no one key for effective timber management, but having a bioenergy market can help[#]

- Reduce inefficiencies
- Improve forest habitat
- Reduce risk of fire & insect outbreaks
- Lower carbon emissions & mitigate effects of global climate change*
- Retain forests: as demand for wood increases, net forest area typically expands**
- Provide “green” jobs

[#] Dale et al. (2017a)

* Cowie et al. (2013)

** Miner et al. (2014), Stewart (2015)



2016 Gatlinburg fire



Poorly managed pine forest that would benefit from thinning

Recommended practices

- Accentuate benefits
 - Identify & conserve priority biodiversity areas
 - Apply location-specific management of biofuel feedstock production systems
- Attend to site selection & environmental effects in
 - Selection & location of the feedstock
 - Transport of feedstock to the refinery
 - Refinery processing
 - Final transport & dissemination of bioenergy
- Monitor, assess & report on key measures of sustainability
- Focus on what is “doable”
- Communicate opportunities & concerns to the stakeholders & get their feedback
- Employ adaptive management



Thank you!



CBES

Center for BioEnergy
Sustainability

<http://www.ornl.gov/sci/ees/cbes/>



This research was supported by the U.S. Department of Energy (DOE) Bioenergy Technologies Office and performed at Oak Ridge National Laboratory (ORNL). Oak Ridge National Laboratory is managed by the UT-Battelle, LLC, for DOE under contract DE-AC05-00OR22725. Many thanks to Keith Kline, Esther Parish, Don Hodges, Neelam Pouydal, Tom Schuler, Anne Marsh, Karen Abt and Toral Patel-Weynand for help with this presentation.

GCB Bioenergy paper has 35 authors from 9 countries & 29 institutions

Virginia H. Dale^{1,*}, Keith L Kline¹, Esther S. Parish¹, Annette L. Cowie², Robert Emory³, Robert W. Malmshamer⁴, Raphael Slade⁵, C.T. (Tat) Smith⁶, T. Bentley Wigley⁷, Niclas Scott Bentsen⁸, Göran Berndes⁹, Pierre Bernier¹⁰, Miguel Brandão¹¹, Helena Chum¹², Rocio Diaz-Chavez¹³, Gustaf Egnell¹⁴, Leif Gustavsson¹⁵, Jörg Schweinle¹⁶, Inge Stupak⁸, Paul Trianosky¹⁷, Arnaldo Walter¹⁸, Carly Whittaker¹⁹, Mark Brown²⁰, George Chescheir²¹, Ioannis Dimitriou¹⁴, Caspar Donnison²², Alison Goss Eng²³, Kevin P. Hoyt²⁴, Jennifer C. Jenkins²⁵, Kristen Johnson²³, Charles A. Levesque²⁶, Victoria Lockhart²⁷, M. Cristina Negri²⁸, Jami E. Nettles³, and Maria Wellisch²⁹

¹Center for BioEnergy Sustainability, Environmental Sciences Division, Oak Ridge National Laboratory, Oak Ridge, Tennessee 37830 USA

²University of New England, Armidale, NSW, Australia

³Weyerhaeuser Company, Vanceboro, NC, USA

⁴SUNY College of Environmental Science and Forestry, Syracuse, NY, USA

⁵Imperial College London, UK

⁶University of Toronto, Canada

⁷National Council for Air and Stream Improvement (NCASI), NC, USA

⁸University of Copenhagen, Denmark

⁹Chalmers University of Technology, Sweden

¹⁰Canadian Forest Service, Canada

¹¹Institute of Soil Science and Plant Cultivation, Poland

¹²National Renewable Energy Laboratory (NREL), Golden, CO, USA

¹³Centre for Environmental Policy, Imperial College London, UK

¹⁴Swedish University of Agricultural Sciences, Sweden

¹⁵Linnaeus University, Sweden

¹⁶Thünen Institute of International Forestry and Forest Economics, Hamburg, Germany

¹⁷Sustainable Forestry Initiative, Inc., Washington, DC, USA

¹⁸State University of Campinas (UNICAMP), Brazil

¹⁹Rothamsted Research, UK

²⁰University of the Sunshine Coast, Australia

²¹North Carolina State University (NCSU), Raleigh, USA

²²University of Southampton, UK

²³Bioenergy Technologies Office, U.S. Department of Energy (DOE), USA

²⁴University of Tennessee, Knoxville (UTK), USA

²⁵Enviva LP, Bethesda, MD, USA

²⁶Innovative Natural Resource Solutions, LLC, Antrim, NH, USA

²⁷Resource Management Service, LLC, Birmingham, AL, USA

²⁸Argonne National Laboratory (ANL), Lemont, IL, USA

²⁹Agriculture and Agri-Food Canada (AAFC), Ottawa, Ontario, Canada

References

- Butler BJ, Hewes JH, Dickinson BJ, Andrejczyk K, Butler SM, Markowski-Lindsay M (2016) USDA Forest Service National Woodland Owner Survey: national, regional, and state statistics for family forest and woodland ownerships with 10+ acres, 2011-2013. Res. Bull. NRS-99. Newtown Square, PA: U.S. Department of Agriculture, Forest Service, Northern Research Station. 39 p.
- Cowie A, Berndes G, Smith T (2013) On the timing of greenhouse gas mitigation benefits of forest based bioenergy. IEA Bioenergy ExCo: 2013:04 www.ieabioenergy.com/publications/on-the-timing-of-greenhouse-gas-mitigation-benefits-of-forest-based-bioenergy. Viewed 19 Jan 2017.
- Dale VH, Kline KL, Parish ES, Cowie A, Smith TC, Bentsen NS, Berndes G, et al. (2017). Status and prospects for renewable energy using wood pellets from the southeastern United States. GCB Bioenergy. GCB Bioenergy doi: 10.1111/gcbb.12445. <http://onlinelibrary.wiley.com/doi/10.1111/gcbb.12445/full>
- Dale VH, Parish ES, Kline KL, Tobin E (2017) How is wood-based pellet production affecting forest conditions in the southeastern United States? Forest Ecology and Management 396: 143-149. doi.org/10.1016/j.foreco.2017.03.022 <https://authors.elsevier.com/a/1UxyW1L~GwCo5V>
- Davis MB (editor) (1996) Eastern old growth forests: prospects for discovery and recovery. Island Press, Washington, DC. 383 p.
- Ellefson PV, Moulton RJ, Kilgore MA (2002) An assessment of state agencies that affect forests. Journal of Forestry 100 (6), 35-41.
- Hewes J, Butler B, Liknes GC, Nelson MD, Snyder SA (2014) Map of distribution of six forest ownership types in the conterminous United States. Res. Map NRS-6. Newtown Square, PA: U.S. Department of Agriculture, Forest Service, Northern Research Station. [Scale 1: 10,000,000, 1: 34,000,000.] <https://www.nrs.fs.fed.us/pubs/46386>
- Hodges DG, Larson EC, Finley JC, Luloff AE, Willcox AS, Gordon JS (2016) Wood bioenergy and private forests: perceptions of owners in the eastern United States. In: Forest Economics and Policy in a Changing Environment: How Market, Policy, and Climate Transformations Affect Forests—Proceedings of the 2016 Meeting of the International Society of Forest Resource Economics. Frey, Gregory E.; Nepal, Prakash, eds. 2016. e-Gen. Tech. Rep. SRS-218. Asheville, NC: U.S. Department of Agriculture Forest Service, Southern Research Station.
- Parish ES, Dale VH, Kline KL, Abt R (2017) Reference scenarios for evaluating wood pellet production in the Southeastern United States. WIREs Energy and Environment.
- Oswalt SN, Smith WD (2014) US forest resources facts and historical trends. USDA Forest Service FS-1035. https://www.fia.fs.fed.us/library/brochures/docs/2012/ForestFacts_1952-2012_English.pdf
- Miner RA, Abt RC, Bowyer JL, et al. (2014) Forest carbon accounting considerations in US bioenergy policy. Journal of Forestry, 112, 591–606.
- Varner JM, Gordon DR, Putz E, Hiers JK (2005) Restoring fire to long-unburned Pinus palustris ecosystems: Novel fire effects and consequences for long-unburned ecosystems. Restoration Ecology, 13, 536-544.
- Wear DN, Coulston JW (2015) From sink to source: Regional variation in U.S. forest carbon futures. Sci. Rep. 5, 16518; doi:10.1038/srep16518
- Weir D, Greis J. (2013) The Southern Forest Futures Project: Technical Report Gen. Tech. Pre. SRS-178. United States Department of Agriculture. Forest Service, Research and Development, Southern Research Station, 553 pg.